



## ISLAND EYE CARE – NEW PATIENT INFORMATION PACKET

Your Appointment Date \_\_\_\_\_ Time \_\_\_\_\_ Location \_\_\_\_\_

Thank you for choosing Island Eye Care for your ophthalmic needs, and we're happy to help you in any way that we can.

- We ask that you come into your appointment **15 minutes** early with your **new patient paperwork filled out** and bring your **insurance cards**. **If you are a self-pay patient, we will require you to bring your driver's license.** Arriving early with your paperwork filled out will expedite check-in.
- Please bring a complete list of the medications you are currently taking, your current and past medical history, any surgeries, and any drug or food allergies we need to know.
- All the forms you fill out can be made into copies and given to you upon request.
- If you are interested in contacts, a separate appointment must be made, and you will be given a contacts pricing sheet. (Please see clerk or tech for details.)
- Copays are due at the time of check-in.

We have two office locations—Oak Harbor & Freeland—to serve you. Dr. Johnson is in our Oak Harbor clinic on Mondays, Tuesdays, and Fridays. He is in our Freeland clinic on Wednesdays. ~~And Dr. Johnson is~~ in surgery on Thursdays. Our office hours and contact information are listed below. Please feel free to contact us at any time.

### Oak Harbor:

Mon-Fri: 8:00 - 5:00  
Closed 12:00 – 1:00 for lunch  
231 SE Barrington Dr. STE 208  
Oak Harbor, WA 98277

### Freeland:

Wednesday 9:00 – 5:00  
Closed 12:00 – 1:00 for lunch  
1804 Scott Rd. STE 106  
Freeland, WA 98249

Ph: 360-240-2020 Fax: 360-240-1989

Ph: 360-321-6662 Fax: 360-240-1989

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**Patient Demographic Information - Please complete the entire form:**

Name: \_\_\_\_\_ Gender: \_\_\_ Male \_\_\_ Female  
Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City/State: \_\_\_\_\_  
Primary Phone: \_\_\_\_\_ Secondary Phone: \_\_\_\_\_  
Primary Care & Doctor City/State: \_\_\_\_\_

**Please circle all those that apply to you:**

Marital Status: Single, Married, Divorced, Widowed  
Preferred Language: English, French, Spanish, Italian, Japanese, Other \_\_\_\_\_  
Ethnicity: Native American, Asian, African, Hispanic, Caucasian, Other \_\_\_\_\_

**Insurance Information:**

Primary Insurance: \_\_\_\_\_  
Member ID#/Beneficiary ID# \_\_\_\_\_  
Secondary Insurance: \_\_\_\_\_  
Member ID#/Benefits ID#: \_\_\_\_\_  
Sponsor Social: \_\_\_\_\_

**Tricare patients, your benefits number is the number located on the back-top portion of your ID. We also require the social security number of the service member or the sponsor.**

**Emergency Contact Name/Phone:** \_\_\_\_\_  
**Employer Name/Phone:** \_\_\_\_\_  
**Email Address:** \_\_\_\_\_

**How did you hear about us? Referral, Friend, Other:** \_\_\_\_\_



**MEDICATIONS LIST:**

Please list ALL prescribed and/or over-the-counter vitamins & supplements you currently take:

| Medication | What is it taken for? |
|------------|-----------------------|
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| Surgeries  | What year?            |
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| Allergies  |                       |
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**If you have a typed list of medications, medical history, or your surgeries, please feel free to attach it.**

I do **NOT** take any medications and/or over-the-counter vitamins/supplements

Patient Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_



## Current Review of Systems

Family History: Please mark any that apply

- |  |   |
|--|---|
| <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Arthritis            |
| <input type="checkbox"/> Stroke              | <input type="checkbox"/> Blindness            |
| <input type="checkbox"/> Cataracts           | <input type="checkbox"/> Macular Degeneration |
| <input type="checkbox"/> TB                  | <input type="checkbox"/> Cancer _____         |
| <input type="checkbox"/> Lazy Eye            | <input type="checkbox"/> Retinal Disease      |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Kidney Disease       |
| <input type="checkbox"/> Glaucoma            | <input type="checkbox"/> No Family History    |
| <input type="checkbox"/> Heart Disease       |   |

### Personal Medical History

#### Eyes:

- Decreased Vision
- New Flashes
- Old Flashes
- New Floaters
- Old Floaters
- Tearing
- Dry Eyes
- Redness
- Irritation
- Contact lens

#### Constitutional:

- Fatigue
- Fever
- Weight

#### Gain/Loss

#### Ear, Nose, Throat:

- Hard of Hearing
- Ringing in ears
- Vertigo
- Earache
- Cough
- Dry Mouth

#### Psychiatric:

- Anxiety
- Depression
- Insomnia

#### Cardiovascular:

- Chest Pain
- Fainting
- High Blood Pressure
- Rapid/Irregular Heartbeat

#### Respiratory:

- Shortness of Breath
- Congestion
- Wheezing
- Asthma

#### Gastrointestinal:

- Heartburn
- Nausea/Vomiting
- Diarrhea
- Constipation

#### Urinary:

- Pain/Difficulty Urinating
- Blood in Urine
- Kidney Stones
- Incontinence

#### Musculoskeletal:

- Stiffness
- Arthritis
- Joint pain/Swelling

#### Neurological:

- Headache
- Seizures
- Paralysis
- Stroke
- Tremors

#### Integumentary:

- Rash
- Easy bruising

#### Lymphatic:

- Bleeding
- Anemia
- Heavy Aspirin use

#### Immunologic:

- Hives
- Rashes
- Hay Fever
- Runny Nose

- All Systems Normal

Patient Name: \_\_\_\_\_



## Medical Information Release Authorization

Island Eye Care will bill insurance companies that you have identified. I authorize the release of my medical information to my current insurance company to determine any benefits that are payable for the related services from each visit. In addition, I authorize my insurance to pay Island Eye Care for services rendered at the date of service. I accept responsibility for all services not covered by my insurance, including routine vision exams, that are performed by Island Eye Care.

### Refraction Fee

Please be advised: while a refraction is necessary for a patient to receive a prescription for glasses or contacts, **MEDICARE AND SOME OTHER INSURANCE COMPANIES MAY NOT COVER** the refraction fee. Island Eye Care charges \$35.00 for the refraction. Depending on your insurance plan, you may be responsible for all or a portion of this fee. We always bill this through your insurance plan and follow the billing guidelines that your insurance provides.

Please let us know if you have any questions.

I have read and understand the **Medical Information Release Authorization** and the **Refraction Fee Policy**.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_



## Financial Policy

We want to inform you of our policies and work with you regarding payments for services rendered:

- In order to bill your insurance company, we must obtain complete information about your primary and supplemental insurance plans, including a copy of your insurance cards. It is your responsibility to provide us with your most recent insurance cards at every visit.
- Prior to every appointment, Island Eye Care will attempt to verify active coverage and eligibility of the current insurance plans we have in your file. **You are responsible for knowing your own insurance benefits.**
- All co-payments are set by your insurance company, and payment is expected at time of service.
- If your insurance carrier requires a referral or authorization for your visit, it is your responsibility to make sure that our office has a valid authorization on file. Island Eye Care will attempt to aid you in this process.
- Payment in full is expected when services are rendered unless other specific arrangements are made in advance with our office. For your convenience, we accept cash, personal checks, and major credit cards, including Visa, Mastercard, American Express, and Discover.
- We do not participate with Washington Medicaid. If you have a managed plan such as Apple Health, DSHS, Amerigroup, or Community Health Plan of Washington, they are considered Medicaid plans and are not accepted.
- Returned checks are subject to a \$40.00 service charge.
- We will send you a billing statement after your insurance has provided an explanation of benefits (EOB) or made a payment on your behalf. Any balance outstanding longer than 120 days is considered delinquent. If an account becomes delinquent, Island Eye Care reserves the right to have a collection agency take over the account. If an account is placed with a collection agency, the patient will be responsible for all costs of collection and any legal proceedings. Outstanding balances greater than 120 days may be subject to a 3% late fee.

We will work with all patients to ensure that your medical care comes first and foremost. If you have any questions about our financial policy, outstanding balances, or your insurance reimbursement, please contact our office.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_



## Permission to Disclose Information

Patient Name: \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_

I give my consent to Island Eye Care to disclose my personal health information, treatment(s), appointment details, and payment information to the following person(s) listed below:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Island Eye Care may leave a detailed message on my [voicemail](#) regarding current and future [scheduled](#) appointments. Yes No

I understand that I may change, suspend, terminate, and revoke any person from this list at any time, in writing. Furthermore, I acknowledge that Island Eye Care **will NOT** disclose any information to anyone who is not on this list.

### Acknowledgement of Notice of Privacy Practices

Island Eye Care will not use or disclose your protected health information to others without your authorization, except as required by law. Our Notice of [Privacy Practices](#) provides detailed information about how we may use and disclose your protected health information. Our Notice of Privacy Practices is subject to change.

I understand that I may request a detailed copy of Island Eye Care's Notice of Privacy Practices [s](#) at any time.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

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## Authorization to Release Medical Records

Patient Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Phone number: \_\_\_\_\_

Purpose of Disclosure:

- |  |                                       |
|--|---------------------------------------|
| <input type="checkbox"/> Personal              | <input type="checkbox"/> Insurance    |
| <input type="checkbox"/> Transfer of Eye Care  | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Primary Care Provider |                                       |

### Medical Records to be released from:

Facility Name: \_\_\_\_\_ Doctor Name: \_\_\_\_\_

Facility Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Fax Number: \_\_\_\_\_

### I authorize the above-named facility to release the following health-care information:

- Summary of all visits/chart notes from date: \_\_\_\_\_ to \_\_\_\_\_
- All medical records (diagnostic tests included)
- All health-care information in my medical record
- Health-care information in my record relating to the following treatment or condition:  
\_\_\_\_\_
- Other: \_\_\_\_\_

### Health-Care information to be released to:

Dr. Robert Johnson MD  
Island Eye Care  
231 SE Barrington Dr, Ste 208  
Oak Harbor, WA 98277  
Phone: 360-240-2020  
Fax: 360-240-1989

**This authorization will expire 90 days after signed.**

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I hereby authorize disclosure and release of my health information to Dr. Robert Johnson /  
Island Eye Care. I understand that I may revoke this request at any time in writing, but it will  
not affect any information released prior to my notification of cancellation.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_